

# CONSTRUCTION SERVICES CHANGE ORDERS

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE <b>11/17/2015</b> SCHOOL BOARD MEETING							
Bay Haven School of Basics Plus: Addition and Renovation	McIntyre Elwell & Strammer General Contractors, Inc.	46	\$6,668,366.44	\$39,592.65	\$6,707,959.09	Add back to the GMP contract the unused portion of the Direct Material Purchase Orders.	\$0.00
Englewood Elementary School-Building 4 Renovation	Willis A. Smith Construction, Inc.	4	\$607,146.00	(\$14,873.55)	\$592,272.45	Reconciliation of the final costs for the GMP for design and construction services.	\$0.00
<b>\$24,719.10</b>							<b>\$0.00</b>

NOTE: The change orders (\*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

\*\*A=Approval; R=Ratification

**CHANGE ORDER SUMMARY**

**PROJECT NAME:  
BAY HAVEN SCHOOL OF BASICS PLUS: ADDITION AND RENOVATION**

CHANGE ORDER NO. (46)

BOARD DATE: November 17, 2015

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ITEM 1) Description: Add-back to the GMP Contract the unused portion of the Direct Purchase Orders for materials to the vendors listed.

Reason for Change: The scope of the project is complete and the remaining estimated materials do not need to be purchased. An anticipated tax savings of \$2,288.26 will not be claimed due to this change order.

Cost of Change: ADD: \$39,592.65

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SUMMARY: ITEM 1) ADD: \$39,592.65

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**TOTAL COST:** ADD: \$39,592.65

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Total Direct Material Purchase amount to date and as a % of original contract: \$1,603,307.25 20.93%

Total Tax Savings to date as a result of Direct Material Purchases: \$97,319.26

Change Orders to date and % of original contract: \$283,302.60 3.487%

SUBMITTED BY:



**SARASOTA  
COUNTY SCHOOLS**

Ernest F. DuBose II, Project Manager

Digitally signed by Ernest F. DuBose II  
DN: cn=Ernest F. DuBose II, o=Construction  
Services Department, ou=Business,  
email=ernest\_dubose@sarasotacountyschools.net,  
c=US  
Date: 2015.10.30 14:02:30 -04'00'

Mark D. Smith

Digitally signed by Mark D. Smith  
DN: C=US,  
E=mark.smith@sarasotacountyschools.net,  
O=Sarasota County School Board,  
OU=Construction Services Department,  
CN=Mark D. Smith  
Date: 2015.11.02 07:24:19 -05'00'

Is this a Design/Build continuing contract project? Yes \_\_\_ No X / If Yes, enter this C.O. amount here: = \$ \_\_\_\_\_



# AIA<sup>®</sup> Document G701<sup>™</sup> – 2001

## Change Order

<b>PROJECT</b> (Name and address):	<b>CHANGE ORDER NUMBER:</b> 046	<b>OWNER:</b> <input checked="" type="checkbox"/>
Bay Haven School of Basics Plus	<b>DATE:</b> 9/22/2015	<b>ARCHITECT:</b> <input checked="" type="checkbox"/>
Addition and Renovation (Construction)		<b>CONTRACTOR:</b> <input checked="" type="checkbox"/>
2901 West Tamiami Trail		<b>FIELD:</b> <input type="checkbox"/>
Sarasota, FL 34234		<b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR</b> (Name and address):	<b>ARCHITECT'S PROJECT NUMBER:</b>	
McIntyre Elwell & Strammer	<b>CONTRACT DATE:</b> March 18, 2014	
General Contractors, Inc.	<b>CONTRACT FOR:</b> General Construction	
1645 Barber Rd.		
Sarasota, FL 34240		

**THE CONTRACT IS CHANGED AS FOLLOWS:**

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

1. ADD to reconcile the remaining balance for the cost of materials plus sales tax for direct purchase orders for the following made by The School Board of Sarasota County:

a.	DPOS #9042-21500779 to Ferguson Water for Spectrum Underground	\$	2,227.74
b.	DPOS #9042-21501144 to Construction Materials for Southwest Construction	\$	.16
c.	DPOS #9042-21501544 to CEMEX for Southwest Contractors	\$	101.35
d.	DPOS #9042-21501542 to CEMEX for Southwest Construction	\$	1,878.91
e.	DPOS #9042-21501547 to Trane for B & I Contractors	\$	4.18
f.	DPOS #9042-21501548 to Commercial Air Management for B & I Contractors	\$	2,107.90
g.	DPOS #9042-21502674 to Tandus for Spectra Flooring	\$	6,419.11
h.	DPOS #9042-21502675 to CED for Michael J. Looney	\$	6,290.22
i.	DPOS #9042-21504025 to Ferguson for Hershman Plumbing	\$	2,205.91
j.	DPOS #9042-21504897 TO Allied Interiors for Dolphin Innovations	\$	1,879.21
k.	DPOS #9042-21506160 to CED for Michael J. Looney	\$	16,477.96

TOTAL COST OF AIA DOC G701-2001 #046 .....\$39,592.65

The original Contract Sum was	\$	407,026.00
The net change by previously authorized Change Orders	\$	6,261,340.44
The Contract Sum prior to this Change Order was	\$	6,668,366.44
The Contract Sum will be increased by this Change Order in the amount of	\$	39,592.65
The new Contract Sum including this Change Order will be	\$	6,707,959.09

The Contract Time will be increased by Zero (0) days.  
 The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Fawley-Bryant

ARCHITECT (Firm name)

5391 Lakewood Ranch Blvd N. #300,  
Sarasota, FL 34240

ADDRESS

BY (Signature)

*James Dickason*  
James Dickason  
(Typed name)

DATE

McIntyre Elwell & Strammer  
General Contractors, Inc.

CONTRACTOR (Firm name)

1645 Barber Rd.  
Sarasota, FL 34240

ADDRESS

BY (Signature)

*Fred Strammer*  
Fred Strammer  
(Typed name)

9/22/2015

DATE

The School Board of Sarasota County, FL

OWNER (Firm name)

1960 Landing Blvd  
Sarasota, FL 34231

ADDRESS

BY (Signature)

Mark D. Smith  
(Typed name)

11/1/15

DATE

Mark D. Smith  
Digitally signed by Mark D. Smith  
DN: cn=Mark D. Smith, o=The School Board of Sarasota County, ou=The School Board of Sarasota County, email=msmith@schoolsarasota.org, c=US

**CHANGE ORDER SUMMARY**

**PROJECT NAME:  
ENGLEWOOD ELEMENTARY BUILDING 4 RENOVATION**

CHANGE ORDER NO. FOUR (4)

BOARD DATE:  
November 17, 2015

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ITEM 1) Description: This change order reflects the reconciliation of the final costs for the Guaranteed Maximum Price for the Contract Between Owner and Design / Builder For Design and Construction Services Where the Basis of Payment is Cost of the Work Plus a Fee dated May 8, 2015.

Reason for Change: The net cumulative costs of this reconciliation represent a reduction in the overall cost of the project by \$14,873.55 as indicated in the change order attachments.

Cost of Change: DEDUCT: (\$14,873.55)

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SUMMARY: ITEM 1) DEDUCT: (\$14,873.55)

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TOTAL COST: DEDUCT: (\$14,873.55)

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Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$0.00"/>	<input type="text" value="0.00%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$0.00"/>	
Change Orders to date and as a % of original contract:	<input type="text" value="\$8,082.45"/>	<input type="text" value="1.384%"/>

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SUBMITTED BY: **Sue Bouffard**  
Sue Bouffard, Project Manager

Digitally signed by Sue Bouffard  
DN: cn=Sue Bouffard, o=Sarasota County Schools,  
ou=CSD,  
email=sue.bouffard@sarasotacountychools.net, c=US  
Date: 2015.10.28 14:53:13 -04'00'

**Mark D. Smith**

Digitally signed by Mark D. Smith  
DN: C=US,  
E=mark.smith@sarasotacountychools.net,  
O=Sarasota County School Board,  
OU=Construction Services Department,  
CN=Mark D. Smith  
Date: 2015.10.28 15:01:20 -04'00'

If this is a Design/Build Contract, enter the revised total contract amount here \$592,272.45



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# Document G701™ – 2001

## Change Order

**PROJECT** (Name and address):

SBSC Englewood Elem Bldg 4  
150 North McCall Road  
Englewood, Florida 34223

**CHANGE ORDER NUMBER:** 004

**DATE:** October 26, 2015

**OWNER:**

**ARCHITECT:**

**CONTRACTOR:**

**FIELD:**

**OTHER:**

**TO CONTRACTOR** (Name and address):

Willis A. Smith Construction, Inc.  
5001 Lakewood Ranch Boulevard N.  
Sarasota, Florida 34240

**ARCHITECT'S PROJECT NUMBER:**

**CONTRACT DATE:** 5/8/15

**CONTRACT FOR:** General Construction

### THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Deduction for unspent funds.

The original Guaranteed Maximum Price was	\$	584,190.00
The net change by previously authorized Change Orders	\$	22,956.00
The Guaranteed Maximum Price prior to this Change Order was	\$	607,146.00
The Guaranteed Maximum Price will be decreased by this Change Order in the amount of	\$	14,873.55
The new Guaranteed Maximum Price including this Change Order will be	\$	592,272.45

The Contract Time will be increased by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is unchanged

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Fawley Bryant Architects, Inc.

**ARCHITECT** (Firm name)

5391 Lakewood Ranch Blvd, Suite 300.  
Sarasota, FL 34240

**ADDRESS**

**BY** (Signature)

Steve Padgett

(Typed name)

10.26.15

**DATE**

Willis A. Smith Construction, Inc.

**CONTRACTOR** (Firm name)

5001 Lakewood Ranch Boulevard N.  
Sarasota, FL 34240

**ADDRESS**

**BY** (Signature)

Nathan Carr

(Typed name)

10/26/15

**DATE**

School Board of Sarasota County, Florida

**OWNER** (Firm name)

1960 Landings Boulevard, Sarasota, FL  
34231

**ADDRESS**

Mark D. Smith

**BY** (Signature)

(Typed name)

10-28-2015

**DATE**

Digitally signed by Mark D. Smith  
DN: cn=Mark D. Smith, o=Sarasota County Schools, ou=Construction Services Department, email=mark.d.smith@sarasotacounty.k12.fl.us, c=US  
Date: 2015.10.28 15:01:38 -0400